

TCI 2012 Community Tax Sites

Month	Sun	Mon	Tue	Wed	Thu	Fri	Sat
Apr 2012	1	2 CCC, 8:30-2 DN, 9-3 ESC, 9-3 DAVENPORT, 3-7	3 KGM, 11-3 PARCHMENT, 9-3 PSC, 9-3	4 CCC, 8:30-2 ENA, 9-3 KGM, 11-3	5 COOVER, 9-3 DAVENPORT, 3-7 MT. ZION, 9-3 OTSEGO, 9-3	6 COOVER, 9-3 KVCC, 10-3	7
	8	9 CCC, 8:30-2 DN, 9-3 ESC, 9-3 GOODWILL, 10-2	10 CAA, 10-2 PARCHMENT, 9-3 PSC, 9-3	11 CAA, 10-2 CCC, 8:30-2 ENA, 9-3	12 COOVER, 9-3 DAVENPORT, 3-7 GOODWILL, 10-2 MT. ZION, 9-3 OTSEGO, 9-3	13 COOVER, 9-3 KVCC, 10-3	14
	15	16 CCC, 8:30-2 DN, 9-3 ESC, 9-3	17	18	19	20	21

Walk In Clinics

Kalamazoo County Tax Counseling Initiative



Helping you keep your money

Tax Counseling Initiative (TCI) 2012 Tax Sites

WALK-IN. FIRST COME, FIRST SERVED.

These sites do not require an appointment.

CAA	Community Action Agency, 3299 Gull Road
KGM	Kalamazoo Gospel Mission, 448 North Burdick
Davenport	Davenport University, 4123 West Main
KVCC	Kalamazoo Valley Community College, 6767 West "O" Ave./Student Commons Area

APPOINTMENT ONLY.

These sites require an appointment. Please use the contact information below to schedule an appointment.

*In April, all sites at **KVCC, Davenport, and CAA** will be **Walk-In** Only.*

Call 211

CCC	Comstock Community Center, 6330 King Highway	Call 345-8556
Coover	Coover Senior Services, 918 Jasper	Call 382-0515
DN	Disability Network, 517 East Crosstown Parkway	Call 345-1516
ENA	Edison Neighborhood Association, 816 Washington Avenue	Call 211
ESC	Ecumenical Senior Center, 702 North Burdick	Call 381-9750
Goodwill	Goodwill Industries, 420 East Alcott	Call 211
Mt. Zion	Mt. Zion Baptist Church, 120 Roberson	Call 211
Otsego	Otsego Public Library, 401 Dix Street	Call 694-9690
Parchment	Parchment City Hall, 650 South Riverview Drive	Call 211
PSC	Portage Senior Center, 320 Library Lane	Call 329-4555

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REQUIRED DOCUMENTATION

1. Photo ID.
2. Social Security Card for filer(s) and anyone claimed as dependent.
3. All W2s, 1098s, and 1099s.
4. Schedule CEZ Expenses. Documentation of all income and expenses.
5. Social Security Disability. Income benefit letter from 2011.
6. Department of Human Services Cash Assistance. DHS letter from 2011.
7. Schedule A. Documentation of all taxes paid, interest expenses, charitable contributions, and misc. expenses. **If you sold stock in 2011, you must provide the cost basis amount.**
8. Child Care Credit. Provider's name, address and social security number or Business ID number and total amount paid.
9. Education Credits. 1098-T(s) and receipts for all course-related books.
10. Energy Efficiency Tax Credit. Receipt(s) which verify purchase price and Energy Star compliance.
11. Homestead Property Tax Credit. Homeowners bring 2011 summer and winter tax bills. Renters' names must be on the lease. Renters must provide monthly rent amounts paid and the landlord's name and address.
12. Michigan Energy Efficient Home Improvement Credit. Bring receipts to verify price and Energy Star compliance.
12. Home Heating Credit. If you have an account with an energy provider, bring your October/November 2011 bill which lists the credit amount. Or call your heating provider. Consumers Energy's number is (800) 477-5050. If you use a different heating source (LGP gas, Fuel oil, etc.) bring in documentation of expense.
13. Direct Deposit. Account number and the routing number of your financial institution.

Per IRS rules, we are unable to assist international taxpayers or taxpayers with military income, rental income, or Schedule C.



TAX CREDIT	HOW MUCH CAN I GET?	HOW DO I QUALIFY?	WHAT DOCUMENTATION DO I NEED TO BRING?
Earned Income Tax Credit (EITC)	Up to \$5751 depending upon filing status, income, and number of qualifying children	Families with three qualifying children, married filing jointly, income under \$49,078 maximum credit is \$5751. Single filer with no qualifying children, income under \$13,660, maximum credit \$464.	Social Security Cards and birth dates of all qualifying children. See www.irs.gov , keyword "EITC" for more information.
Education Credits	Up to \$2500	Full-time college student or continuing education at an accredited institution	1099-T's, receipts for any other education-related expenses See www.irs.gov , keywords "Education Credits"
Child Tax Credit (CTC)	Up to \$1000 per qualifying child	Children must be under 17, a U.S. citizen or resident, claimed as a dependent.	Social Security Cards and birth dates of all qualifying children.
Federal Child & Dependent Care Credit	Up to \$1050 for one qualifying child Up to \$2100 for more than one qualifying child	They paid for care in 2011 for a child under 13 or a disabled adult; AND They needed the child or dependent care to work or look for work; AND They paid over half the cost of keeping up their home (rent, food, etc.); AND They paid less for dependent care than their 2011 income.	In order to receive the tax credit, filers must use federal Form 2441 and attach it to the federal Form 1040 or 1040A (Schedule 2).
State Child Exemption	An exemption of \$600 can be claimed for each child up to 18 years of age that is claimed as an exemption on the federal tax form.	Taxpayers who claim children as dependents on their federal income tax form qualify if the children are under age 18 as of December 31, 2011.	Families must fill in Line 9d on the MI-1040 income tax form. The MI-1040 EZ form cannot be used.
Michigan Property Tax Credit	Up to \$1200	Available to most renters and homeowners who lived in Michigan for more than 6 months. For renters, name must be on the lease.	Homeowners: documentation showing the home's 2011 taxable value and taxes levied in 2011. Renters must provide monthly rent amount, landlord's name and address.
Michigan Home Heating Credit	Generally a maximum of \$420-\$861.	Families with 4 members, household income cannot exceed \$24,500. Single filers, household income cannot exceed \$12,590.	If taxpayer has an account with a heating provider: must provide heat bill from Oct/Nov 2011 which shows home heating expense amount or contact provider for amount: Consumer Energy: 800 477-5050. DTE: 866-200-2386.